



ICSG Directory of Global Copper First Use Capacity: 2019 Edition

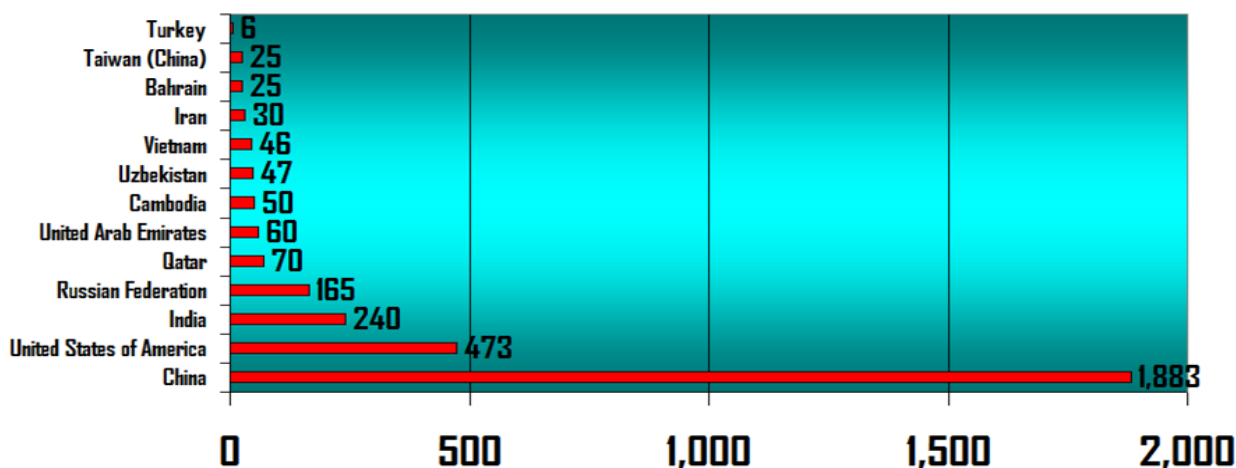
The International Copper Study Group has released its 2019 edition of the “Directory of Copper and Copper Alloy Fabricators – First Use”. This directory provides a systematic global overview of companies and plants involved in the use of refined copper, copper scrap and copper alloy scrap. Plants covered are those using refined copper and scrap to produce copper wire rod, tubes, other copper semis and brass mill products.

The 2019 edition includes an updated overview of plant capacities in 2018, 2019 and the future pipeline of copper and copper alloy fabrication projects by country and by product. New capacities are reported in every region, together with a complete update of the current plant status. After an in deep review of operational capacity in the European Union and Eastern European region in this edition, a detailed analysis covering new and existing capacity in the rest of the world together with a detailed global project pipeline is included. Fabrication capacity and new plants in 2018-2019 and beyond were updated in detail for China, ASEAN, MENA, the Americas and Africa. For developed regions mergers and acquisitions between copper fabricators and users of copper wire rod and other products containing copper in 2019 were taken into account. Plants under construction in 2019 that will start operation in 2020 and beyond are analyzed separately.

This edition also takes account of recent new expansions in relation to 2017 capacity. The ongoing reallocation of many fabrication plants from North Asia economies to countries like Vietnam and the rest of ASEAN economies is an important new development.

The 2019 edition of the Directory is available for sale to ICSG member country/non-member country clients at prices of €400/€800 respectively. An order form is attached to this press release and the Directory also includes a comprehensive Excel database.

Global Copper and Alloy Plant Capacity Additions Reported by Country for 2019 kt



Directory of Copper and Copper Alloy Fabricators – First Use

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International Copper Study Group Order Form

PUBLICATION	Member Country	Non- Member Country	Total
ICSG Directory of Copper & Copper Alloy Fabricators: 2019 Edition	€400	€800	€
<input type="radio"/> 20% discount for Copper Bulletin subscribers	€320	€640	€

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